

Corporate action statement/Disclosure of insider information

“Submission of Notification on the results of additional issue of securities to the registration authority”

1. General information	
1.1. Full company name of the issuer	Public Joint Stock Company “Interregional Distribution Grid Company of the South”
1.2. Short company name of the issuer	“IDGC of the South” PJSC
1.3 Location of the issuer	Rostov-on-Don, Russian Federation
1.4 PSRN of the issuer	1076164009096
1.5 TIN of the issuer	6164266561
1.6 Unique issuer’s code assigned by the registration authority	34956-E
1.7 Internet website address used by the issuer for information disclosure	http://www.mrsk-yuga.ru; http://www.e-disclosure.ru/portal/company.aspx?id=11999
2. Content of the statement	
2.1. Type, category, series and other identification characteristics of the securities: registered ordinary uncertified shares, state registration number of the additional issue: 1-01-34956-E date of state registration number of the additional issue: 4 August 2016 International Securities Identification Code (number) (ISIN): RU000A0JPPG8	
2.2. Date of redemption (for bonds and Issuer's options): not applicable	
2.3. State registration number of additional issue of securities and date of its state registration: 1-01-34956-E dated 4 August 2016	
2.4. Name of the registering body in charge of state registration of additional issue of securities: Bank of Russia	
2.5. Amount of the placed securities and par value of each placed security (if the presence of par value is provided for by the legislation of the Russian Federation): 11 367 043 353 securities with a nominal value of 10 kopecks each	

2.6. Percentage of actually placed securities in the total number of securities of the additional issue subject to placement: **97.8643%**

2.7. Placement method of securities: **public offering**

2.8. The actual start date of securities placement (the date of the first transaction intended to disposal of securities to the benefit of the first holder): **3 October 2016**

2.9. The actual end date securities placement (the date of making the last record for the personal (custodian) account of the first holder in the Accounting System for securities of the issue (additional issue) or the date of issuance of the last certificate for a certificated security of the issue (additional issue) not subject to mandatory centralized storage, or, in case of partial placement of securities of the issue (additional issue) — the end date of the period established for securities placement): **30 March 2017**

2.10. Date of submission (sending) of notice on the results of issue (additional issue) of securities to the registration authority: **26 April 2017.**

2.11. Name of the trade institutor that admitted the issuer's placed securities to trading: **Public Joint Stock Company Moscow Exchange MICEX-RTS**

2.12. Registration of the Prospectus of securities simultaneously with the state registration of the additional issue of these securities: **Prospectus of securities was registered simultaneously with the state registration of the additional issue of securities**

2.13. Procedure for giving access to the information specified in the notification on the results of additional issue of securities:

The Issuer shall publish the text of the Notification on the results of additional issue of securities submitted to the registration authority on the Internet (<http://www.e-disclosure.ru/portal/company.aspx?id=11999> and <http://www.mrsk-yuga.ru/>) within 2 (two) days from the date of submission (sending) of the Notification to the registration authority. The text of the Notification on the results of additional issue of securities, as submitted to the registration authority, shall be available on the web-page within at least 12 (twelve) months from expiry of the time limit established by the Regulation on

Information Disclosure by Issuers of Issuable Securities for its publishing on the Internet. If it is published on the Internet upon expiry of such time limit — from the date of its posting on the Internet.

3. Signature

3.1 Head of Department – Corporate Secretary

(attorney dd 30.12.2016 No.215-16)

_____ Pavlova Ye.N.

(signature)

3.2. Date: 26 April 2017

(seal)